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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| ***ENTITY INFORMATION*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Named Insured: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Address: | | | | | | | City: | | | | | | | | | | | | | State: | | | | | | | | | | Zip: | | | | |
| Email: | | | | | | | Phone: | | | | | | | | | | | | | Fax: | | | | | | | | | | | | | | |
| Primary Contact Name: | | | | | | | Title: | | | | | | | | | | | | | Email:  Phone: | | | | | | | | | | | | | | |
| Executive Director: | | | | | | | | | | | | | | | | | | | | Email: | | | | | | | | | | | | | | |
| Risk Management Contact: | | | | | | | | | | | | | | | | | | | | Email: | | | | | | | | | | | | | | |
| After Hours Emergency Contact: | | | | | | | | | | | | | | | | | | | | Phone: | | | | | | | | | | | | | | |
| Designated Member Representative: | | | | | | | | | | | | | | | | | | | | Email: | | | | | | | | | | | | | | |
| Website: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Nonprofit IRS Classification (i.e., 501c3, 501c6): | | | | | | | | | | | | | | | | | | | | Date Established: | | | | | | | | | | | | | | |
| Subsidiary: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Description of Services Provided: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Fundraising: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Funding Sources: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ***INSURANCE BROKER INFORMATION*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Agency Name: | | | | | | | | | | | | | | Producer Name: | | | | | | | | | | | | | | | | | | | | |
| Physical Address: | | | | | | | | | | | | | | Phone: | | | | | | | | | | | | | | | | | | | | |
| Mailing Address: | | | | | | | | | | | | | | Fax: | | | | | | | | | | | | | | | | | | | | |
| City: | | | | State: | | | | | Zip: | | | | | | | | | \*Email: | | | | | | | | | | | | | | | | |
| ***\*Note:*** *Schedules, confirmation, certificates, and all other information specific to the entity named above will be sent to the email contact provided above. It is understood the email address provided may be a general email account used by the named agency or that of another individual within the named agency charged with administrative duties and not that of the above-named producer.* | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| ***EMPLOYEE INFORMATION (numbers only, no check marks)*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Employee Count: | | Full Time: | | | | | | | | | Part Time: | | | | | | | | | | | | | | Volunteers: | | | | | | | | | |
| **TITLE** | | | | | | **LICENSED** | | | | | **TITLE** | | | | | | | | | | | | | | | | | | | | | | | **LICENSED** |
| Nurses, LPN, RN (including ARNPs) | | | | | | |  | | | | Teachers | | | | | | | | | | | | | | | | | | | | | | |  |
| Of the total nurses above, how many are ARNPs? (may be added with underwriter approval only) | | | | | | |  | | | | Dental Hygienists | | | | | | | | | | | | | | | | | | | | | | |  |
| Medical Assistants | | | | | | |  | | | | Certified Nursing Assistants (CNA) | | | | | | | | | | | | | | | | | | | | | | |  |
| Home Care Aides (HCA) (may be added with underwriter approval only) | | | | | | |  | | | | Medical Directors | | | | | | | | | | | | | | | | | | | | | | |  |
| Counselors | | | | | | |  | | | | Physicians Assistants | | | | | | | | | | | | | | | | | | | | | | |  |
| Therapists | | | | | | |  | | | | Doctors\*\* | | | | | | | | | | | | | | | | | | | | | | |  |
| Paramedics / EMTs | | | | | | |  | | | | Dentists\*\* | | | | | | | | | | | | | | | | | | | | | | |  |
| Psychologists | | | | | | |  | | | | Psychiatrists\*\* | | | | | | | | | | | | | | | | | | | | | | |  |
| Social Workers | | | | | | |  | | | | Any Employed Armed Personnel? If yes, how many? | | | | | | | | | | | | | | | | | | | | | | |  |
| Athletic Trainers | | | | | | |  | | | |  | | | | | | | | | | | | | | | | | | | | | | |  |
| **\*\* Professional / Med-Mal coverage for Doctors, Dentists, and Psychiatrists is not currently included in the NPIP Coverage Agreement. This coverage may be available outside of the program.** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Do you want flood coverage?  **Please note flood coverage for Zones “A” and “V” are excluded** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| Do you want earthquake coverage? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| ***EXPIRING INSURANCE INFORMAITON*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| GL Carrier:  Limit: | | | | | | | | | | | | | | | | | | Expiring Date:  Premium: | | | | | | | | | | | | | | | | |
| Property Carrier:  Limit: | | | | | | | | | | | | | | | | | | Expiring Date:  Premium: | | | | | | | | | | | | | | | | |
| Auto Carrier:  Limit: | | | | | | | | | | | | | | | | | | Expiring Date:  Premium: | | | | | | | | | | | | | | | | |
| Equipment Breakdown:  Limit: | | | | | | | | | | | | | | | | | | Expiring Date:  Premium: | | | | | | | | | | | | | | | | |
| Wrongful Acts / D&O / Misc. Professional Carrier: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Expiring Date: | | | | | | | | Limit: | | | | Retro Date: | | | | | | | | | | | | | | | Premium: | | | | | | | |
| ***GENERAL INFORMATION*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Has any person within the organization become aware of any fact, circumstance, situation, event, or act that has not been previously reported that could reasonably give rise to a claim made against a person who acts on behalf of the organization or against the organization? | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | | | |
| ***AUTOMOBILE LIABILITY*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Are owned vehicles used for trips? | | | | | | | | | | | | | Yes  No | | | | | | | | | | | | | | | | Frequency: | | | | | |
| Do you have a safety program? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| Is driver training provided? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| Do you obtain and review MVRs on all drivers? | | | | | | | | | | | | | Yes  No | | | | | | | | | | | | | | | | Frequency: | | | | | |
| Are there MVR guidelines in place? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| Have any exceptions been made for drivers who do not meet your established MVR guidelines? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| If yes, please explain. | | | | | | | | | | | | | | | | | | | | | | | | | | | | |  | | | | | |
| Do you require written authorization to release driver record abstracts? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| Do you obtain a copy of drivers’ licenses and confirm they are valid? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| Is there an accident/incident review process in place that includes a written discipline policy? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| Percentage of trips pre-scheduled: | | | | | | | | | | | | Percentage of trips on demand: | | | | | | | | | | | | | | | | | | | | | | |
| Average number of clients transported annually: | | | | | | | | | | | | | | | | | | | | | | | | | | | | |  | | | | | |
| Are any vehicles customized with special equipment, such as lifts or patient safety restraints? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| Do you service or repair vehicles for others? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| If yes, what is the approximate number of outside vehicles serviced or repaired per year? | | | | | | | | | | | | | | | | | | | | | | | | | | | | |  | | | | | |
| Do any of your clients/students work on other entities’ vehicles as part of a shop or tech class? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| If yes, what is the approximate number of vehicles worked on per year? | | | | | | | | | | | | | | | | | | | | | | | | | | | | |  | | | | | |
| Are contracts/agreements obtained regarding this service? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| What type of repairs are being performed on fleet and other entities’ vehicles? | | | | | | | | | | | | | | | | | | | | | | | | | | | | |  | | | | | |
| What is the minimum age of employees hired as drivers? | | | | | | | | | | | | Maximum age? | | | | | | | | | | | | | | | | | | | | | | |
| Do you enter into contracts to transport people or property for hire? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| Do you have a formal policy restricting the use of handheld electronic devices while operating a vehicle (owned or non-owned)? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| Do you require a Form E filed with the Washington Utilities and Transportation Commission? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| ***NON OWNED AUTO*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| How many drivers regularly use their personal vehicle for company business? (i.e., Daily) | | | | | | | | | | | | | | | | | | | | | Staff:  Volunteers: | | | | | | | |  | | | | | |
| How many drivers occasionally use their personal vehicle for company business? (i.e., Weekly errands) | | | | | | | | | | | | | | | | | | | | | | Staff:  Volunteers: | | | | | | |  | | | | | |
| How many drivers transport clients in their own vehicle for company business? | | | | | | | | | | | | | | | | | | | Staff:  Volunteers: | | | | | | | | | |  | | | | | |
| Do you obtain copies of proof of insurance annually for those who use their own autos? | | | | | | | | | | | | | | | | | | | | | | | | Staff:  Volunteers: | | | | | Yes  No  Yes  No | | | | | |
| Are occasional safety checks made of vehicles to ensure the unit is safe and operational? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| I want to purchase uninsured / underinsured motorists coverage with the limit of $1,000,000 being offered to me. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | | | |
| ***OPERATIONS MANAGEMENT*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Do you have a safety program? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Are staff and/or volunteers required to read and comply with safe operating procedures or safety manual? | | | | | | | | | | | | | | | | | | | | | | | Staff:  Volunteers: | | | | | | | | | Yes  No  Yes  No | | |
| Does the organization conduct training for employees and/or volunteers on issues of discrimination and harassment? | | | | | | | | | | | | | | | | | | | | | | | Staff:  Volunteers: | | | | | | | | | Yes  No  Yes  No | | |
| Do you publish an employee handbook and distribute it to all employees and/or volunteers? (If yes, please provide a copy if available) | | | | | | | | | | | | | | | | | | | | | | | Staff:  Volunteers: | | | | | | | | | Yes  No  Yes  No | | |
| Does the organization conduct training for employees on HIPAA regulations if applicable? | | | | | | | | | | | | | | | | | | | | | | | Staff:  Volunteers: | | | | | | | | | Yes  No  Yes  No | | |
| Does the organization have employment practice guidelines, policies, and procedures periodically reviewed by an attorney with experience in employment law? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| If yes, please describe the frequency. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Do you have an anti-harassment policy that is distributed to all employees and volunteers? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Do you have outside counsel review your employment handbook, policies, and/or procedures on a regular basis? (i.e., bi-annually) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Do staff, clientele, volunteers, and visitors sign in/sign out? | | | | | | | | | | | | | | | | | | | | | | | Staff:  Clientele:  Volunteers:  Visitors: | | | | | | | | | Yes  No  Yes  No  Yes  No  Yes  No | | |
| Is there a written employment application for those working with clientele? | | | | | | | | | | | | | | | | | | | | | | | Staff:  Volunteers | | | | | | | | | Yes  No  Yes  No | | |
| Do you verify references? | | | | | | | | | | | | | | | | | | | | | | | Staff:  Volunteers: | | | | | | | | | Yes  No  Yes  No | | |
| Are criminal background checks performed at hiring? | | | | | | | | | | | | | | | | | | | | | | | Staff:  Volunteers: | | | | | | | | | Yes  No  Yes  No | | |
| Are federal background checks performed on staff/volunteers that work with children, elderly, or disabled? | | | | | | | | | | | | | | | | | | | | | | | Staff:  Volunteers: | | | | | | | | | Yes  No  Yes  No | | |
| Are criminal background checks performed on staff/volunteers who handle company funds? | | | | | | | | | | | | | | | | | | | | | | | Staff:  Volunteers: | | | | | | | | | Yes  No  Yes  No | | |
| How many employees have been terminated or laid off in the past three years? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |  | | |
| Do you seek counsel from an attorney with experience in employment law prior to terminating an employee? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Do you require all contractors to provide you with copies of certificates of insurance and/or hold harmless or indemnification agreements? *Please note that members should utilize only licensed, insured contractors and subcontractors. It is your responsibility to verify each contractor’s license and insurance coverage prior to entering into any agreement(s).* | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| ***WRONGFUL ACTS / D&O*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Financial Period Ending: | | | | | | | | | | | | | | | | Year End: | | | | | | | | | | Year-To-Date: | | | | | | | | |
| Annual Budget: | Assets: | | | | Net Assets: | | | | | | | | | | | | Revenues: | | | | | | | | | | | Net Income: | | | | | | |
| Does the applicant operate any for profit subsidiaries? (if yes, please attach details) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Has the applicant, any director, officer, or other proposed insured been the subject of or involved in any litigation, which could fall under this scope of coverage in the past 12 months? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| If yes, please provide details of the litigation: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Have any loss payments been made on behalf of the applicant, or have there been any judgments against the applicant under any director and officer’s liability policy, employment practices liability policy, fiduciary liability policy, or crime insurance? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Does your organization administer an Employee Benefits Plan? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Is each plan reviewed periodically to ensure there are no violations of ERISA (e.g., prohibited transactions or parties-in-interest rules)? If not, please provide an explanation: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Has any plan:   * Been the subject of an investigation by the DOL, IRS, or any similar agency; * Had its tax-exempt status withdrawn or threatened to be withdrawn by the IRS; * Filed for an exemption from a prohibited transaction; * Received an adverse opinion as to its financial condition by an independent public accountant;   If yes to any of the above, please provide an explanation: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No  Yes  No  Yes  No  Yes  No | | |
| Are there any outstanding or delinquent plan contributions or plan loans, leases or debt obligations that are in default or classified as uncollectible? If yes, please provide an explanation: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| ***CRIME / EMPLOYEE DISHONESTY*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Is there an audit by? | | | | | | | | CPA | | Public Accountant | | | | | | | | | | | | | Staff | | | | | | | | | | Other | |
| Audit Frequency? | | | | | | | | Annual | | Semi-Annual | | | | | | | | | | | | | Quarterly | | | | | | | | | | Other | |
| Does audit include inventory? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Audit report is rendered to: | | | Management | | | | | | | | | | | | Board of Directors | | | | | | | | | | | | | | | | | Other | | |
| Have outside auditors stated there are material weaknesses in the organization’s system of internal controls in the past three years? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| If yes, please explain and provide the latest letter with responses. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |  | | |
| Does the applicant implement improvements in internal controls suggested by the auditor? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Does the applicant maintain an adequate separation of duties between employees who reconcile bank accounts and those who deposit or withdraw? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Is countersignature of checks required?  **If not**, who signs? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Are invoices marked “paid” at the time payments are made to prevent issuing duplicate payments to fictitious entities? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Are accounts subject to joint control of two or more responsible employees? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Are all officers and employees handling money or managing finances required to take annual vacations of at least five consecutive business days? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| Does the applicant act as a fiscal agent/sponsor for other programs/projects? *(If yes, please complete a Fiscal Agent Supplement)* | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | |
| ***LIABILITY CLASSIFICATION INFORMATION (for all YES answers, please fill out the required supplement)*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| **CLASSIFICATION** | | | | | | | |  | | | | | | | | | | | | | | **SUPPLEMENT REQUIRED** | | | | | | | | | | | | |
| Employed Armed Personnel | | | | | | | | Yes  No | | | | | | | | | | | | | | Security | | | | | | | | | | | | |
| Camps | | | | | | | | Yes  No | | | | | | | | | | | | | | Camps | | | | | | | | | | | | |
| Community Centers / Clubs | | | | | | | | Yes  No | | | | | | | | | | | | | | Community Centers | | | | | | | | | | | | |
| Child | | | | | | | | Yes  No | | | | | | | | | | | | | | Daycare | | | | | | | | | | | | |
| Elderly Care | | | | | | | | Yes  No | | | | | | | | | | | | | | Adult Daycare / Eldercare | | | | | | | | | | | | |
| Fiscal Agent/Sponsor | | | | | | | | Yes  No | | | | | | | | | | | | | | Fiscal Agent Supplement | | | | | | | | | | | | |
| Any Overnight Exposure (camp, housing, shelter, etc.) | | | | | | | | Yes  No | | | | | | | | | | | | | | Housing | | | | | | | | | | | | |
| Home Healthcare | | | | | | | | Yes  No | | | | | | | | | | | | | | Home Healthcare | | | | | | | | | | | | |
| Residential Care Facilities | | | | | | | | Yes  No | | | | | | | | | | | | | | Residential Care | | | | | | | | | | | | |
| Rental Housing | | | | | | | | Yes  No | | | | | | | | | | | | | | Housing | | | | | | | | | | | | |
| Schools | | | | | | | | Yes  No | | | | | | | | | | | | | | Educational Institutions | | | | | | | | | | | | |
| Home Repair Weatherization Services | | | | | | | | Yes  No | | | | | | | | | | | | | | Home Repair Weatherization Services | | | | | | | | | | | | |
| Special Events | | | | | | | | Yes  No | | | | | | | | | | | | | | Special Events (only if event is not on the approved list located at npip.org) | | | | | | | | | | | | |
| Liquor Liability | | | | | | | | Yes  No | | | | | | | | | | | | | | Liquor Liability | | | | | | | | | | | | |
| Vocational Training | | | | | | | | Yes  No | | | | | | | | | | | | | | Vocational Rehab | | | | | | | | | | | | |
| Swimming Pools | | | | | | | | Yes  No | | | | | | | | | | | | | | Swimming Pool | | | | | | | | | | | | |
| Foster Placement Related Services (wraparound services or contracted with state or other agency as foster care services provider) | | | | | | | | Yes  No | | | | | | | | | | | | | | Foster Placement / Youth & Family Services Provider | | | | | | | | | | | | |
| Home Host Services (Independently or per RCW 74.15.020(o)) | | | | | | | | Yes  No | | | | | | | | | | | | | | Host Homes Program | | | | | | | | | | | | |
| ***CYBER LIABILITY*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Do you have a Multifactor Authentication (MFA) in place for anyone with access to the organization’s emails? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Do you provide remote access to the organization’s system?  **If yes**, is MFA in place for anyone with remote access to the organization’s resources? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No  Yes  No | | | |
| Does the organization have a cyber incident response plan in place? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Does the organization have a business continuity / disaster recovery plan? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Does the organization have a documented plan to respond to ransomware? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Does the organization have a security and privacy policy in place? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Are critical patches implemented within 30 days? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Are critical systems and data backed-up daily? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Are backups stored securely offline from the network? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Does the organization have data retention procedures in place? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Does the organization provide cyber security awareness training to all system users regularly? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Does the organization provide regular training for responding to phishing or social engineering campaigns? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Does the organization provide security training to all people who have access to Personally Identifying Information (PII)? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Has the organization had a cyber incident that resulted in a claim in the past 12 months?  If yes, please provide date and summary: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| ***MISCELLANEOUS*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Do you own or operate any drones or unmanned aircraft? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Do you provide adoption services? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Do you enter into any contracts with the State (DCYF, DSHS, etc.) for services involving youth? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Do you provide any foster care placement-related services or wraparound services or contract as a foster placement provider with the state or other agency? (If yes, please complete Foster Placement – Children, Youth & Family Services Supplement) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Do you facilitate family visits for youth that are placed outside of their parents’ care? (If yes, please complete Foster Placement – Children, Youth & Family Services Supplement) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Do you operate a Host Home Program or provide any host home services? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| ***Property*** | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Does staff follow a documented preventative building maintenance program? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Are procedures in place for timely onboarding of new maintenance staff? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Are monthly inspections performed on life safety equipment (fire extinguishers, AEDs,  evacuation routes, etc.)? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Are water shutoffs easily accessible and are staff trained to shut off in the event of an  emergency? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Are moisture/temp/water sensors installed at any locations? If yes, please update the location on the property schedule. | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Are all sidewalks and driveways kept free from snow/ice where applicable?  If yes, is a salting/clearing log kept? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No  Yes  No | | | |
| For buildings equipped with an automatic fire sprinkler system (AS), are annual AS  inspections conducted by a licensed and insured sprinkler contractor that includes an  annual winterization review? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Is there an annual formal maintenance and freezing weather inspection schedule for all  buildings for cold weather? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Are all building areas maintained to a minimum temperature of 45° F whether vacant or  not? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Are pipes close to exterior walls, attics, or crawl spaces insulated to guard against  freezing? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Are there procedures in place if pipes freeze? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Do you have at least 100 feet of defensible space around all buildings located in a  brushfire or wildfire zone? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Do you regularly remove flammable vegetation in the 30 feet immediately surrounding  your buildings? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Do your buildings have ignition resistant construction or features?  If yes, please describe: | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No | | | |
| Do you have any vacant buildings?  If yes, please provide a list of addresses for all vacant buildings:  Do you have a vacant building loss prevent plan that includes:   * Securing the facility to limit access by unauthorized persons? * Conducting and recording weekly inspections to ensure these conditions are maintained? * Building monitoring by security cameras, system, or patrol? | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | Yes  No  Yes  No  Yes  No  Yes  No | | | |

**PLEASE ATTACH THE COMPLETED UNDERWRITING INFORMATION WITH YOUR SUBMISSION**

Abuse supplement

ACORD applications (GL, Auto, Property, Crime, Equipment, or Umbrella) / Statement of Values

Last audited or unaudited financials or budget

Photographs of properties

5-year currently valued loss history for all lines of submitted coverage

Commercial auto schedule

The above and any supplemental information is prepared and submitted on behalf of the named insured or applicant for coverage consideration. The receipt of application information does not constitute an obligation or commitment on the part of the Non Profit Insurance Program or its representatives to provide coverage protection. I certify that the information within this application and the attached SOV is true and accurate.

By signing below, the member and broker agree to accept all coverage documents and correspondence electronically. The member should be diligent in updating the email address provided to us in the event of a change.

***AUTHORIZED RESPRESENTATIVE:***

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Printed Name: |  |  | Title: |  |
| Signature: |  |  | Date: |  |

**Completed Applications Can Be Submitted To:**

**Byron Riche Phone: 800-407-2027**

**Clear Risk Solutions Fax: 509-754-3406**

**159 BASIN STREET SW PMB #206** [**briche@chooseclear.com**](mailto:briche@chooseclear.com)

**Ephrata, WA 98823**